

Are you /spouse a Canadian Citizen? _____ Yes _____ Yes _____ No _____ No Client Initial(s) _____ / _____

Do you agree to CRA providing, over the next 12 months your name, address, and date of birth to Elections Canada to help keep up to date your information currently on the National Register of Electors? _____ Yes _____ No _____

Did you own or hold foreign property at any time in the tax year with a total cost of more than CAN\$100,000.00? Yes _ No _

Did you dispose of a property(s) in 2021 for which you are claiming a principal residence exemption? Yes _____ No _____

Taxes paid by Installments Yes _____ \$ _____ No _____

Is there any income from: RENTALS SELF EMP. FARMING COMMISSION
Is Statement Provided? Yes No
GST Registrant Yes No If Yes # _____

Did you work from home in 2021? Yes No

PERSONAL INCOME: Do you have Direct Deposit with Canada Revenue Agency? Yes ___ No ___

T3	_____	_____	T5	_____	_____
T4	_____	_____	T5007	_____	_____
T4A	_____	_____	T5008	_____	_____
T4E	_____	_____	T5018	_____	_____
T4A OAS	_____	_____	RC 210	_____	_____
T4AP/PPP	_____	_____	T5013	_____	_____
T4RIF	_____	_____	Other	_____	_____
T4RSP	_____	_____	Other	_____	_____

PERSONAL EXPENSES

Carrying Charges	_____	_____	Medical	_____	_____
Union Dues	_____	_____	Employ Exp(T2200)	_____	_____
Tuition Self/Dep	_____	_____	RRSP	_____	_____
Moving Expense	_____	_____	HBP/LLP	_____	_____
Charitable Don	_____	_____	New Home Buyer	_____	_____
Spousal Support	_____	_____	Student Loan Int.	_____	_____
Other	_____	_____	Disability Self /Dep	_____	DTC on File YES / NO
Other	_____	_____	Name of Disabled Dep:	_____	

NORTHERN RESIDENTS YES/NO

Date Arrived: _____ / _____ / _____ Date Left: _____ / _____ / _____

Address: _____ Zone: A B C